

Customized Solutions

QED offers totally customized solutions to meet the specialized needs and regulatory requirements of today's financial organizations. Financial institutions can rely on QED to design, implement, and monitor case-by-case solutions that streamline operations, minimize costs, and enhance productivity—without disrupting daily business activities.

Committed, Expert Personnel

Dedicated QED professionals ensure that client needs are fulfilled on time and on budget. QED's strong and qualified professionals leverage and deploy their diverse financial expertise and resources to offer clients the best solutions, service, and support in the industry.

Contact Us

QED Financial Systems, Inc.
856.797.1200
www.QEDFinancialSystems.com
solutions@QEDFinancialSystems.com



The QED/client relationship merely begins with the successful implementation of a QED system. As a devoted solutions provider, QED's ultimate goal is to assist clients with achieving their straight-through processing goals by streamlining their middle- and back-office operations.

QED's Professional Services organization provides the comprehensive knowledge, experience, and commitment that enable clients to rely on QED for their ongoing needs.

Workflow Analysis, Optimization, and Automation

- Detailed analysis and needs assessments of client requirements, functions, systems, and workflows
- IT architecture review and performance tuning
- Facilitation of straight-through processing by using Q2 for workflow optimization and automation

Custom Report and Statement Development

- Creation of custom reporting solutions
- Board-quality client report and statement production, complete with custom layouts, colors, logos, images, graphs, and more

Interface Development and Maintenance

QED Professional Services develops, implements, and maintains custom interfaces to facilitate seamless data exchange between Q2 and other sources, such as trading systems, regulatory agencies, DTCC, managers, custodians, and vendors. Custom interfaces can be built for transaction processing, reconciliation, pricing and portfolio valuation, and general ledger and security master updates.

User Education

- Comprehensive, on-site Q2 training sessions for new and existing clients
- On-site and online training sessions for targeted topics, such as:
 - VisualQED Report Creation
 - Board-Quality Reporting with HIGRaDE
 - Automating your Reconciliation Workflow

Additional Services

- Strategic Planning and Transition Management
- Audit Support
- Custom Application Development and Integration