



Board-Quality Reporting

Customized Solutions

QED offers totally customized solutions to meet the specialized needs and regulatory requirements of today's financial organizations. Financial institutions can rely on QED to design, implement, and monitor case-by-case solutions that streamline operations, minimize costs, and enhance productivity—without disrupting daily business activities.

Committed, Expert Personnel

Dedicated QED professionals ensure that client needs are fulfilled on time and on budget. QED's strong and qualified professionals leverage and deploy their diverse financial expertise and resources to offer clients the best solutions, service, and support in the industry.

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What good is your portfolio data if it cannot be easily formatted, packaged, and shared and if it cannot be used to create accurate, meaningful, and easy-to-read reports?

With the increasing demand by shareholders, board members, and regulatory agencies to view up-to-date position, transaction, performance, activity, and income information, powerful report generation and sharing tools are becoming integral components of portfolio management and investment accounting systems.

Embedded Reporting Tools

Q2 satisfies the reporting needs of investment professionals by embedding data extraction, data sharing, report writing, and report presentation tools directly in the application. While some portfolio management and accounting software applications offer reporting and collaboration capabilities as add-on modules to their base systems, QED provides all of the reporting tools with each Q2 implementation.

Comprehensive Report Library

Out of the box, Q2's reporting tools includes a library of **more than 400 report templates** that are used to produce industry standard reports. The vast library of standard Q2 report templates enables operations professionals to effortlessly generate meaningful reports from the data stored within Q2 or anywhere else in their enterprise networks.

Custom Report Builder

Q2 users can **create custom reports** using VisualQED®, Q2's embedded, graphical, drag-and-drop data retrieval and report building application. VisualQED reports are easily constructed by dragging icons from a data palette and dropping them onto a graphical clipboard to create desired layouts. Operators can **perform complex data queries, build analytical calculations, export data, and create reusable custom reports** with stunning simplicity.

Presentation-Quality Report Formatting

With HIGRaDE™, Q2's report presentation tool, **it is a breeze to design presentation-quality reports**. Operators can easily **add logos, graphs, photos, comments, page headers and footers, totals, and custom calculations**—all without leaving Q2. HIGRaDE eliminates the need for purchasing, maintaining, and using third-party report writing and publishing software to build the professional-quality reports that customers demand. HIGRaDE's flexibility, ease of use, and ability to generate multi-format reports (like Adobe PDF and HTML) reinforce the application's power.

Report/Data Sharing and Collaboration

Q2 features integrated tools that facilitate report and data sharing and interdepartmental collaboration.

- **Email** - Exchange reports and data in comma-delimited, tab-delimited, pipe-delimited, fixed field, SWIFT, XML, and other formats to or from other users, custodians, or customers
- **Real-Time Collaboration** - Attach data to real-time message alerts so that the alert recipients can review, research, analyze, process, update, or report on the data.
- **FTP** - Easily share massive amounts of data with other Q2 users, clients, custodians, brokers, trading systems, DTC, etc.